

DRAFT
**MHSA Community Service and
Supports Three-Year Program
and Expenditure Plan
Annual Update**

Carol Hood
California Department of Mental Health
April 28, 2006

MHSA CSS Annual Update

- The MHSA requires updates at least annually to the Community Services and Supports Three-Year Program and Expenditure Plans – WIC §5847(a),(d) and §5848(a),(b)
- DMH is requesting stakeholder input on the draft Annual Update requirements
- This information is intended to supplement other county reports that are provided to the State

DRAFT

Purpose of Annual Update

- Provide brief update on ongoing community program planning and implementation of MHSA services
- Provide specific information required in the county's Three-Year Plan approval
- Provide mechanism for counties to propose changes to programs
- Meet MHSA statutory requirement for annual update

DRAFT--Requirements

Brief implementation update must emphasize the 5 essential elements:

- Community collaboration
- Cultural competence
- Client/family driven mental health system
- Wellness/recovery/resilience focus
- Integrated service experiences

DRAFT--Requirements (cont'd)

Update on continuation of Community Program Planning:

- Describe involvement of stakeholders in update and implementation processes
- Provide the dates of the 30-day stakeholder review period
- Include documentation of public hearing by local mental health board

DRAFT--Requirements (cont'd)

Implementation Update:

- Provide brief implementation update for programs for each age group
 - Highlight transformational activities to move system toward 5 essential elements
 - Describe major implementation challenges encountered

DRAFT--Requirements (cont'd)

Additional required updates:

- Some counties may have additional reporting requirements as a condition of approval of their Three-Year Program and Expenditure Plan by the State. Those updates are required with the annual update

DRAFT

County Requests for Changes in Approved Three-Year Plan

Propose revisions to existing programs:

- Provide rationale for any proposed changes in programs
- Describe significant proposed changes in:
 - Program description
 - Numbers of individuals served
 - Priority populations
 - Strategies
 - Proposed expenditures

DRAFT--County Requests for Changes (cont'd)

Propose new programs – Submit the information required in DMH Letter 05-05, Section VI

DRAFT--County Requests for Changes (cont'd)

Submit requests for additional one-time funds and ongoing service funding, if county is not at maximum funding level:

- Describe proposed request for additional funds
- Provide budget and budget narrative with:
 - Rationale for necessity of expenditures
 - How they are critical to achieving outcomes
 - The method for calculation of costs

DRAFT--Timeframes

The implementation period addressed in the annual update shall be:

- The 6 months following the approved start date for services for the initial update
- The prior fiscal year for subsequent annual updates

DRAFT--Timeframes (cont'd)

Requests for changes in programs and for new programs need to be approved in advance:

- Counties submit these requests separate from the annual update
- May propose changes in outcomes and budgets for current year:
 - Changes in service delivery targets for current year must address associated budget changes
 - Changes must be pursuant to local stakeholder process

DRAFT--Timeframes (cont'd)

Submission Date:

- The initial annual report is due 9 months after the approved start-date
- For subsequent years, it is due January 1 for each year that the complete Three-Year Program and Expenditure Plan is not submitted

DRAFT--Timeframes (cont'd)

Review Process:

- State DMH and OAC review and approve consistent with roles specified in MHSA
- Approved changes included in performance contract

Next Steps

- Request input by May 6, 2006
 - Additional Details on draft:
<http://www.dmh.ca.gov/mhsa/meetings.asp>
- Stakeholders Input on Annual Update to:
 - Email: mhsa@dmh.ca.gov
 - Phone: (800) 972-MHSA (6472)
- Note: General Stakeholder meetings held on 4/25 and 26 to obtain input.